

THIS REPORT CONTAINS ASSESSMENTS OF COMMODITY AND TRADE ISSUES MADE BY USDA STAFF AND NOT NECESSARILY STATEMENTS OF OFFICIAL U.S. GOVERNMENT POLICY

Voluntary \_ Public

**Date:** 6/29/2012

**GAIN Report Number:** IN2087

# India

Post: New Delhi

# **Agricultural and Agribusiness Consultants**

**Report Categories:** 

**Exporter Guide** 

**Approved By:** 

Allan Mustard

**Prepared By:** 

Allan Mustard, Shubhi Mishra, Dhruv Sood

## **Report Highlights:**

This report provides a partial list of consultants available for conduct of market research and other investigations into Indian agriculture, agribusiness, food retailing, the food economy, and rural affairs. This list is neither exhaustive nor all-inclusive. Inclusion of any consultant on this list does not constitute an endorsement of that consultant, nor does exclusion of any consultant from this list imply any lack of such endorsement. This list is provided strictly as a courtesy to those who desire information in greater detail than that provided in this office's GAIN reports. These consultants are believed to be reliable, but neither the author of this report nor the U.S. Department of Agriculture makes any guarantee of performance by a consultant on this list, or of the accuracy or suitability of any information such a consultant may provide.

#### **General Information:**

This report provides a partial list of consultants available for conduct of market research and other investigations into Indian agriculture, agribusiness, food retailing, the food economy, and rural affairs. Some firms on this list also offer representation services for firms desiring a local presence in the market.

Readers of GAIN reports sometimes address to this office inquiries or requests for information that exceed the ability of USDA's offices in India to fulfill. These inquiries range from requests for detailed research into a specific Indian state's agriculture sector to requests for in-depth analysis of a specific product. While we strive to be as helpful as possible, we are unable to accommodate most requests for custom analysis and research. For that reason, we present here a list of potential commercial sources of analytical and research services.

This list is neither exhaustive nor all-inclusive. Inclusion of any consultant on this list does not constitute an endorsement of that consultant, nor does exclusion of any consultant from this list imply any lack of such endorsement. This list is provided strictly as a courtesy to those who desire information in greater detail than that provided in this office's GAIN reports. These consultants are believed to be reliable, but neither the author of this report nor the U.S. Department of Agriculture makes any guarantee of performance by a consultant on this list, or of the accuracy or suitability of any information such a consultant may provide.

#### **EVALUESERVE**

Cyber Park
Tower A 2<sup>nd</sup> Floor,
Tower B 3rd & 4th Floor,
UnitechWorld-Cyber Park Jharsa,
Sector-39, Gurgaon- 122002 Haryana
Telephone: + 91-124 415-4000 /412-0000

Fax: +91-124 406-3430 www.evalueserve.com

Ashish Gupta, COO & Country Head, ashish.gupta@evalueserve.com, india@evalueserve.com

Evalueserve is a global knowledge process outsourcing firm offering market analysis and competitive intelligence, customer insight (market research and data analytics), business development and sales support, intellectual property searches and analytics, information services, knowledge management, and financial control.

# **Feedback Consulting**

O - 46, First floor, Lajpat Nagar Phase II, New Delhi - 110024

Telephone: +91-11 4653-4653, +91-11 2984-1694

www.feedbackconsulting.com

Mr. Rajeev Kumar, <u>rajeev@feedbackconsulting.com</u>
Mr. Atul Churra, <u>atul@feedbackconsulting.com</u>

Feedback Consulting offers market research, business advisory, visitor assistance, and representation services, the last via either dedicated or shared employees. Agricultural inputs, food, and beverages are specific areas of expertise. U.S. clients include John Deere, Caterpillar, American Soybean Association, and Kraft Foods.

# Global AgriSystem Pvt. Ltd.

K-13 A, Hauz Khas Enclave New Delhi – 110 016

Telephone: +91-11 2652-7123

Fax: +91-11 2656-8510 www.globalagri.com

Mr. Gokul Patnaik, Chairman, gpatnaik@globalagri.com

Global AgriSystem is a general agribusiness consultancy with particular emphasis on fruits and vegetables owing to its status as an importer and exporter of produce. Services include market surveys and development of entry strategies, technical advisory services (project reports, feasibility studies, financial services), turnkey and project management, and post-harvest management. The firm's extensive client list is too long to reproduce here but includes Adani Agri Fresh Pvt. Ltd., Kellogg Brown & Root, Reliance Industries Ltd., and Seagram Manufacturing Ltd.

# i2i Consulting

Head office
10 Sunder Nagar
New Delhi – 110 003
Branch Office
D-18 Nizamuddin East,
New Delhi – 110003

Telephone: +91-11 4659-0340 Mobile: +91-98 1127-6800 Fax: +91-11 4150-7155 www.i2iconsulting.biz

Ms. Devna Khanna, Director, <u>devna@i2iconsulting.biz</u>

i2i Consulting offers representation, consulting, sourcing, market research, logistics including warehousing, delegation handling, and real estate services to foreign clients. Clients include the Global Cold Chain Alliance, the Southern U.S. Trade Association, Virginia Department of Agriculture and Consumer Services, and the Western United States Agricultural Trade Association.

#### IMPRIMIS Life PR Pvt. Ltd.

81/2 second floor, oppositie SPC Housing Colony Shri Aurobindo Marg, Adhchini New Delhi – 110017 Telephone: +91-11 4666-8666

Mobile: +91-98 1009-1402 Fax: +91-11 4666-8685 www.imprimispr.com

Mr. Aman Gupta, C.E.O., agupta@imprimispr.com

Imprimis is a public relations firm that also offers industry and market research, executive search, online research and forecasting, opportunity assessment, company surveys and profiles, public policy research and outreach, and issues research and evaluation. Agriculture is one of its specialties, with particular attention to managing public perceptions of novel technologies.

# Indian Agribusiness System Pvt. Ltd.

H-128, First Floor Sector 63,

Noida - 201 301 Uttar Pradesh Telephone: +91-120 461-8100

Fax: +91-120 461-8118 www.agriwatch.com

Mr. Sunil Khairnar, Director, sunil@agriwatch.com, services@agriwatch.com

AgriWatch offers customized research, consulting services, and market intelligence for grains (rice, wheat, corn), pulses, vegetable oil, oilseeds and meals, sugar, cotton, guar (guar seed, guar gum), and spices (red chilis, black pepper, turmeric, cardamom, cumin, coriander). The firm also offers value chain studies, sub-sector studies, consumption studies, and crop surveys. Consulting services include designing and implementing procurement strategies, supply chain re-engineering, and risk management strategies. The firm offers subscriptions to proprietary market news and analysis products.

# Indian Market Research Bureau (IMRB) International

Consumer Research - West
"A" Wing Mhatre Pen Building
Senapati Bapat Road
Mumbai - 400028

Telephone: +91-22-2432 3500 / 3700

Fax: +91-22-2432 3700

www.imrbint.com

Balachandran Ramiah, Sr. Vice President, balachandran.ramiah@imrbint.com

IMRB includes among its specialties the agriculture sector, including upstream inputs; the alcoholic beverage market; processed products; modern retail; and brand marketing. Commodities it has studied include grains, sugarcane, tea, grapes, potatoes, seeds, cattle, and poultry; inputs include pesticides, herbicides and fertilizer. IMRB publishes a "National Food Survey" of food consumption habits in urban India. Clients include BASF, Bayer Bio Science, Bayer Crop Science, Cargill, DevGen, DMR Kynetec, DuPont, DSCL, Elanco, Indo Gulf Fertilizers, Mahyco, Monsanto, Rabo Bank, Rallis, Reuters, Syngenta, Tata Chemicals, and Tata Tea, BAT Group, Bharti Group, Cadbury, Frito Lay, Heinz, Nestle, PepsiCo, and Unilever.

## **Ipsos Market Research**

5th, 6th & 7th Floor, Boston House, Suren Road, Andheri (E) Mumbai - 400093

Telephone: +91-22 6620-8000

Fax: +91-22 6620-8200

C-1, 1st Floor, Opposite Indian Oil Building,

Green Park Extension New Delhi - 110 016

Telephone: +91-11 4618-3000

Fax: +91-11 4618-3001

AKemPS, 3rd Floor, No. 28, 3rd Main Road, 1st Cross, Ashwini Layout, 100 Feet Road, Ejipura Bangalore – 560047

Telephone: +91-80 4261-6800

Fax: +91-80 4261-6801

www.ipsos.com

Mick Gordon, Country Manager, mick.gordon@ipsos.com, ipsos.india@ipsos.com

IPSOS is a global consultancy that conducts market research, including public opinion polling.

## **Iris Retail**

S-67, Okhla Industrial Area, Phase II

New Delhi – 110020

Telephone: +91-11 4050-2500 Mobile: +91-98 7370-0434 http://www.irisretail.com

Mr. Amit Mahajan, Associate Vice President, amit@irisretail.com

Iris is a market research and business analytics consultancy with a core clientele of marketers, retailers, and manufacturers. Clients include Cadbury, Frito-Lay, and Pizza Hut, among many others.

#### **Kantar Retail**

FF26, Block C, Omaxe Plaza Sector 48-49, Sohna Road Gurgaon -122003 Haryana

Telephone: +91-+91-1244 2744 00

Fax: +91-124 406-3430 www.kantarretail.com

Ankur Shiv Bhandari, MD- India Subcontinent, <a href="mailto:ankur.bhandari@kantarretail.com">ankur.bhandari@kantarretail.com</a>

Kantar Retail provides in-depth primary and secondary market research for the retail sector, with particular attention to strategies for growth and to consumption trends. It offers both custom research and off-the-shelf reports. Off-the-shelf reports may be purchased and downloaded directly from Kantar Retail's website.

## **Market Insight Consultants India**

SAI GRACE A-72, Sector -34

Noida - 201 301 Uttar Pradesh Telephone: +91-120 432-2037 Mobile: +91-98 1008-1693

www.marketins.com

Mr. Sanjay Nagi, Managing Director

Market Insight Consultants performs primary research and data analysis, and develops strategies, including for market entry, among other services. Food-related clients include Pffanheim of France (wines) and Godrej Consumer Products.

21st Floor, Express Towers, Nariman Point Mumbai 400 021

Telephone: +91-22 6630-2107, +91-22 2285-5532

Fax: +91-22 2285-5531

# McKinsey & Company, Delhi Office

Plot No. 4, Echelon Institutional Area,

Sector 32,

Gurgaon - 122001 Haryana

Telephone: +91-124 661-1000, +91-124 306 -1000

Fax: +91-124 661-1400

www.mckinsey.com/locations/india/index.aspx

Mr. Adil Zainulbhai, CEO, kulsum merchant@mckinsey.com

McKinsey is a global management consultancy, best known for performance improvement. Its expertise includes developing growth and product entry strategies, consumer insights, and market-segment or product-specific insights.

#### Millward Brown

#### Millward Brown - Delhi

6th Floor, Universal Trade Tower, Gurgaon Sohna Road, Sector 49, Gurgaon - 122001 Haryana Telephone: +91-124 464-9400

Fax: +91-124 429-5785 www.millwardbrown.com

Subhransu Rout, subhransu.rout@millwardbrown.com

## Millward Brown-Bangalore

Mahalakshmi Chamber 3rd Floor, 9/2 Mahatma Gandhi Road (MG Rd), Bangalore – 560001

Telephone: +91-80 4292-7000

Fax: + 91-80 4292-7070 www.millwardbrown.com

Muralidhar Salvateeswaran, muralidhar.salvateeswaran@millwardbrown.com

# MaPS India, a division of Millward Brown Pvt. Ltd.- Chennai

New No.13, Old No.7, 5th Street Nandanam Extension, Nandanam

Chennai - 600 035

Telephone: +91-44 42891091

Fax: +91-44 42891058 www.millwardbrown.com

Ashok Kalidas, <u>kashok@mapsnet.com</u>

## Millward Brown

202 A, Leela Business Park, Andheri Kurla Road Andheri East, Mumbai – 400059 Telephone: +91-22 40281000

Fax: +91-22 40281003 www.millwardbrown.com

Muder Chiba, muder.chiba@millwardbrown.com

Millward Brown offers research-based consultancy services and brand consulting based on the client's requirements, and expertise in custom reports for India as well as several other countries. Custom research on food and beverages, the retail sector, and packaged goods can be commissioned.

**Monitor Group** 

#### Monitor India Pvt Ltd – Mumbai

131 Free Press House Free Press Journal Marg Nariman Point Mumbai - 400 021 Tel +91-22 6658-2000 Fax +91-22 2288-5599

## Monitor Group - New Delhi

204 Rectangle 1
Saket District Centre
New Delhi - 100 017
Tel +91-11 4600-5100
Fax +91-11 4601-8990
http://www.monitor.com/in

Monitor Group offers advisory services on strategic issues in retail such as consolidation, localization, expansion into developing markets, new retail business models including online, enhanced services and loyalty programs, store format renewal, merchandising and category strategies, store design, integration of the customer experience across multiple channels, and price optimization and promotion issues.

# The Nielsen Company

Address: 2nd Floor, Bharat Yuvak Bhawan

1 Jai Singh Road New Delhi – 110001

Telephone: +91-11 4289-9178, +91-11 2374-1532

Fax: +91-11 2336-6045 Mobile: +91-98 1051-3326

www.nielsen.com www.in.nielsen.com

Mr. Chandramouli Guin, Associate Director, Chandramouli.Guin@nielsen.com

Nielsen is well known for its consumer surveys and market research, particularly in the retail sector.

Building 10, Tower C DFL Cyber City

Gurgaon – 122002 Haryana Telephone: +91-124 330-6000

Fax: +91-124 330-6999

www.pwc.com/in/en/index.jhtml

Mr. Satish Srivastava, Client Executive

PWC in India focuses among other things on retailing- and consumer-related market research.

# Raj Khalid Consultancy Pvt Ltd.

50 Manuel Gonsalves Road Bandra, Mumbai - 400050 Telephone: +91-22 2643-1913 Mobile: +91-98 9255-0871

www.rkcpl.com

Mr. Raj Khalid, <a href="mailto:raj@rkcpl.com">raj@rkcpl.com</a>

Raj Khalid Consultancy focuses on the states of Maharashtra, Gujarat, and Goa. Its expertise includes retail-related consulting services, and visitor handling.

# **RNCOS E-Service Private Ltd.**

B-129, Sector 6

Noida – 201301 Uttar Pradesh Telephone: +91-120 422-4700

Fax: +91-120 422-4707

www.rncos.com

Ms. Deepika Yadav, Marketing Executive, <a href="deepika.yadav@rncos.com">deepika.yadav@rncos.com</a>

RNCOS provides in-depth market research, both with off-the-shelf and custom reports, for India as well as several other countries. Off-the-shelf food and beverage reports can be purchased and downloaded directly from the RNCOS website. Custom research can be commissioned.

## The SCS Group

SCO 29, Sector 15-II

Gurgaon - 122 001 Haryana Telephone: +91-124 434- 4500

Fax: +91-124 434 -4501 Mobile: +91-98 1104-5056

www.scs-group.com

Mr. Kulpreet 'Keith' Sunderlal, ksunderlal@scs-group.com

The SCS Group is an agribusiness-oriented consultancy offering market research, marketing and representation services, logistics, public communications, policy analysis, and training. It includes as clients the California Table Grape Commission, California Prune Board, California Tree Fruit Agreement, United States Apple Export Council, Food Export USA Midwest and Northeast, Pear Bureau Northwest, and Washington Apple Commission.

# **Tata Consultancy Services**

PTI Building, 5<sup>th</sup> Floor 4 Parliament Street New Delhi – 110 001

Telephone: +91-11 2372-1523

Fax: +91-11 23311735

Mr. Feroz Vandrevala, Executive Director, <a href="mailto:helpdesk@tcs-ca.tcs.co.in">helpdesk@tcs-ca.tcs.co.in</a>

The Tata Group's consultancy offers expertise in food and beverages, with emphasis on assisting retailers in optimizing retail operations.

Technopak Advisors Pvt. Ltd.

4th Floor, Tower A

DLF Building 8

DLF Cyber City, Phase II Gurgaon - 122 002 Haryana Telephone: +91-124 4541111

Fax: +91-124 4541198 www.technopak.com

Mr. Arvind K. Singhal, Chairman, arvind.singhal@technopak.com

Technopak offers business strategy development, supply chain assessments, performance audits, turnkey solutions, sector opportunity scans, concept development, consumer insights, and partner searches, among other services, in the food and agricultural sphere. Technopak has specific product and commodity expertise in baked goods and confections, beverages (alcoholic and non- alcoholic), fish and marine foods, groceries and staples, fruits and vegetables, meat and poultry products, milk and dairy products, packaged and convenience foods. Clients include Cotton Council International, Honeywell International Inc., Patanjali Food and Herbal Park Pvt. Ltd., Jharkand Mega Food Park Pvt. Ltd., Northwest Venture Capital, Blue Star Limited, K.P.R. Fertilisers Ltd., IEP Fund Advisors Private Limited, Agricultural and Processed Food Products Export Development Authority (APEDA) of the Indian Ministry of Commerce, Turkish Hazelnut Promotion Group (FTG), L E Pritchitt & Co. Ltd., Japan External Trade Organization (JETRO), International Finance Cooperation (IFC), The World Bank Group, Reliance ADAG Group, and Gopaljee Dairy Foods Pvt. Ltd.

## Techpro India (P) Limited

FF 303 G, Sushant Shopping Arcade Sushant Lok I Gurgaon - 122 002 Haryana

Telephone: +91-124 404-5892

Fax: +91-124 239-6209 Mobile: +91-98 110 6-1516

www.techproindia.in

Mr. Amit Sachdev, techpro303@gmail.com

Techpro specializes in analysis of the grains and livestock feed industries, and its services include market research and market intelligence, project planning and implementation, feasibility studies, executive search, seminar organization and liaison work, including local representation. Current clients include the U.S. Grains Council.

#### Tecnova India Private Limited.

335, Udyog Vihar, Phase IV,

Gurgaon-122001 Haryana

Telephone: +91-124-435-6300

Direct: +91-124-435-6416 Fax: +91-124-430-8207 Mobile: +91-99 1004-0583 www.tecnovaglobal.com

Mr. Vineet Arora, Consultant, Business Development, varora@tecnovaglobal.com

Tecnova offers product market entry and market research services for the retail industry, as well as support services (including human resources, finance, regulatory, and administrative services).

# **Third Eyesight**

F-1/3, Hauz Khas Enclave New Delhi – 110 016

Telephone: +91-124 429-3478 Mobile: +91-98 9159-5195 www.thirdeyesight.in

Mr. Tarang Gautam Saxena, tarang.saxena@thirdeyesight.in

Ms. Sonal Mawar, Sonal.mawar@thirdeyesight.in

Third Eyesight is a consultancy devoted to retailing and consumer products, including groceries and quick-service restaurants. Consultations are offered on strategy development, marketing, sourcing and manufacturing, product development, corporate finance, Indian market entry, and human resource management.

### **TNS India**

7th & 8th Floor, Block 4-B, DLF Corporate Park DLF City, Phase III, Gurgaon-Mehrauli Road

Gurgaon - 122 002 Haryana Telephone: +91-124 448-8877

www.tnsglobal.com

Chhavi Bhargava, Executive Director

TNS conducts market research, including use of focus groups. Clients include Unilever and PepsiCo.

### **Wealth Tree Partners**

6, Mercantile Apartment Above HSBC Bank C.G. Road Opp. Basant Cinema, Chembur Mumbai - 400074

Telephone: +91-22 6523-9090

www.wealthtree.in

Mr. S. Venkataraman, Venkat@wealthtree.in

Wealth Tree is a one-stop market entry consultancy focused on India. It offers feasibility studies, tax structuring of investments, partner-, distributor- and agent search; B2B meeting arrangement, regulatory approvals, accounting and payroll outsourcing, sales representation, country representation of foreign trade and investment promotion bodies, strategic sourcing, and senior management headhunting. Wealth Tree has offices in Delhi, Gurgaon, Ahmedabad, Bangalore, and Pune as well as Mumbai.